

## **Modbury Hospital Foundation**

**Serving Our Community**

### **Bequest Form**

Modbury Hospital is the local public hospital for the residents of the North Eastern suburbs of Adelaide, South Australia. It has been servicing this community for over 30 years with dedication and pride. The Modbury Hospital Foundation is a not for profit organisation that support the Hospital by the funding of facilities and clinical research to support the health and wellbeing of the local community.

The Modbury Hospital Foundation was incorporated on the 25th July, 1991 and is licensed under the Collections for Charitable Purposes Act, 1939.

The Foundation relies on generous donations from our community and local business to buy equipment, support research, improve facilities and introduce new programs at Modbury Hospital. The Foundation also manages the Kiosk and Gift Shop with a wonderful team of volunteers with all net proceeds supporting the Hospital.

#### **Making a gift in your Will to Modbury Hospital Foundation**

Including a bequest to Modbury Hospital Foundation in your will is very simple....when you make a Will, or update your existing one, simply ask your solicitor to include a bequest to Modbury Hospital Foundation. We advise you to discuss options with your solicitor to see which one is right for you.

#### **What to do if you don't have a Will**

If you haven't yet made a Will or are not sure about how to include a bequest in your Will, you can speak to any solicitor who offers a Will-writing service.

#### **Your Bequest options**

Here are two effective options for including a bequest in your Will. Both offer you the advantage of ensuring that the real dollar value of your bequest is not eroded by inflation over time in the way that the value of a lump sum bequest might be eroded, maintaining the strength of the bequest and its power to serve the local community.

##### **1. The residue of your estate**

After you have looked after your family and friends and any debts, you may choose to leave what remains to the Modbury Hospital Foundation. This is called a residuary bequest, because it relates to the residue (or remainder) of your estate. Many people choose this option because it means you look after your loved ones and other commitments first. Should you choose this option, the correct wording is:

I GIVE, DEVISE AND BEQUEATH the rest and residue of my estate both real and personal to Modbury Hospital Foundation – (ABN 43 920 301 185) Smart Road, Modbury 5092 for its general purposes and/or medical research and declare that the receipt of an executive officer at the time, shall be sufficient discharge of my executor's duty.

## **2. A percentage of the residue of your estate**

An alternative is to give a percentage of the residue of your estate. Should you choose this alternative, the correct wording is:

I GIVE, DEVISE AND BEQUEATH \_\_\_\_\_ per cent of the residue of my estate to Modbury Hospital Foundation (ABN 43 920 301 185) Smart Road, Modbury 5092, for its general purposes and/or medical research and declare that the receipt of an executive officer at the time, shall be sufficient discharge of my executor's duty.

These are not the only ways you can make a bequest to Modbury Hospital Foundation. Should you wish to choose an alternative method, please discuss this with your Solicitor.

### **Need more help?**

If you would like to discuss any aspect of making a gift to Modbury Hospital Foundation through your Will, our Executive Director can provide further information and professional contacts.

### **Contact Details:**

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